

MORNING SCHEDULE

	WELCOME AND INTRODUCTIONS Sherry Willis, MBA Alliance for Greater Works, Dallas-Fort Worth, TX	8:00 AM - 8:10 AM
 	RECENT DEVELOPMENTS FROM CAPITOL HILL, THE COURTS, AND BEYOND Michael Martin, ECFA & Aaron Mercer, ECFA Winchester, VA	8:10 AM - 9:00 AM
BREAK		
	TRACK 1: NAVIGATING THE NEW LANDSCAPE Genevra M. Williams Mendrygal Law, PLLC	9:10 AM - 10:00 AM
	TRACK 2: THE CONSTRUCTION OF PROCESS OF FRAUD PREVENTION: DESIGNING AN EFFECTIVE ANTI-FRAUD PROGRAM Steve Dawson CPA, CFE Dawson Forensic Analytics, PLLC, Lubbock, TX	
BREAK		
	TRACK 1: THE INS & OUTS OF MINISTER TAX ISSUES Sandra Fowler, CPA, Sommerville & Associates, P.C. Arlington, TX	10:10 AM - 11:00 AM
	TRACK 2: ACCELERATING GENEROSITY IN UNCERTAIN TIMES Dr. Carla Maxwell Ray, CFRE, Generis Hoschton, GA	
BREAK		
	PLENARY SESSION: "TOP 5 LEGAL RISKS MINISTRIES FACE AND HOW TO PREVENT THEM" Erika Cole, The Church Attorney Columbia, MD	11:10 AM - 12:00 PM
LUNCH & WELLNESS BREAK		

AFTERNOON SCHEDULE

	TRACK 1: MASTERING CASH FLOW: A LIFELINE FOR SUCCESS Sandra E. Ray, CPA, P.C. Zionsville, IN	12:30 PM - 1:20 PM
	TRACK 2: MAXIMIZING DONOR ENGAGEMENT THROUGH AI Dr. Tracy V. Allen, Ph.D., PMP, LSSGB, MLC Kissimmee, FL	
BREAK		
	TRACK 1: WHO ARE WE: UNDERSTANDING THE FULL SCOPE OF YOUR RISK Paula Burns, CIC, CRM Insurance One The Woodlands, TX	1:30 PM - 2:30 PM
	TRACK 2: SUSTAINED GIVING: GETTING BEYOND ONE-TIME GIFTS Kim Richardson, MBA, Allegiance Group + Pursuant Dallas, TX	
BREAK		
 	TRACK 1: STREAMLINE AND AUTOMATE YOUR ACCOUNTING SYSTEMS Emily M. Cook and Erika Norton, CPA, SST Accountants & Consultants, Dallas, TX	2:30 PM - 3:20 PM
	TRACK 2: SO, YOU THINK YOU'RE READY FOR A CAPITAL CAMPAIGN? LET'S FIND OUT. Kristin Priest, MA, CFRE, Allegiance Group + Pursuant Dallas, TX	
	CLOSING SESSION: BEST PRACTICES TO FOLLOW IN COMPENSATION PLANNING AND EXECUTION Elaine Sommerville, CPA, Sommerville & Associates, P.C. Arlington, TX	3:25 PM
CLOSING REMARKS & ADJOURN		
		4:20 PM